

EARNINGS RELEASE



FIRST QUARTER 2026



FIRST QUARTER 2026 RESULTS

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During the first quarter, GRUMA has been able to continue executing its planned strategy effectively despite continued lackluster consumer sentiment in the U.S. on the back of a potential softening of the economy. Volume declines at the food service channel continue to be one of the main factors weighing on this subsidiary amidst weaker consumer purchasing power but value add SKUs continue to show resilience. Mexico's subsidiary, GIMSA, has performed as expected given the stable demand we continue seeing from our clients and in line with historic performance, while our subsidiary in Central America, continues to deliver strong results with additional capacity available from its new mill. Europe executed its plan successfully also, yielding attractive results in both of its operations, while in Asia and Oceania, the operation of the new plant in China and strong demand in Australia supported a great first quarter 2026 performance in the region.



HIGHLIGHTS

Consolidated Financial Highlights

Income Statement (USD millions)	YoY		
	1Q26	1Q25	VAR (%)
Volume (thousand tons)	1,068	1,062	1
Net Sales	1,624.7	1,548.5	5
Operating Income	189.2	217.1	(13)
Operating Margin (%)	11.6%	14.0%	(240) bp
EBITDA ¹	261.9	276.0	(5)
EBITDA Margin (%)	16.1%	17.8%	(170) bp
Majority Net Income	100.6	125.9	(20)

¹ EBITDA = operating income + depreciation, amortization and impairment of long lived assets +(-) other expenses (income) unrelated to core business operations.



CONSOLIDATED RESULTS OF OPERATIONS

1Q26 versus 1Q25

Sales volume increased 1% compared to 1Q25 to 1,068 thousand metric tons, driven by volume growth across all subsidiaries, except for the U.S., which continues to face challenges, primarily within the food service channel.

Net sales increased 5% to US\$1.6 billion mainly due to (1) the translation effect of the appreciation of the Mexican Peso against the U.S. dollar from Mexican operations; and (2) higher volume sold. Sales from non-Mexican operations represented 72% of consolidated figures.

Cost of sales (“COGS”) increased 7% to US\$996.0 million due to (1) higher raw material costs; and (2) elevated labor costs in the Europe, Asia & Oceania and Central America subsidiaries. As a percentage of net sales, COGS increased to 61.3% from 60.2%.

Selling, general and administrative expenses (“SG&A”) increased 7% to US\$434.3 million due to (1) higher logistics costs; (2) elevated sales commissions; and (3) higher marketing expenses. As a percentage of net sales, SG&A increased to 26.7% from 26.2%.

Other expense, net, was US\$5.3 million compared to income of US\$6.6 million last year. This resulted mainly from an approximately US\$10.0 million noncash one-time charge related to the amendments of commercial contracts in Mexico.

Operating income decreased by 13% to US\$189.2 million. Operating margin contracted by 240 basis points to 11.6% from 14.0%.

EBITDA decreased 5% to US\$261.9 million, and EBITDA margin decreased 170 basis points to 16.1% from 17.8%. EBITDA from non-Mexican operations represented 83% of consolidated figures.

Net comprehensive financing cost increased 15% to US\$34.8 million, mainly due to FX effects on the Balance Sheet.

Income taxes totaled US\$53.7 million, a 12% decrease compared to 1Q25, due to lower pretax earnings resulting from the dynamics mentioned above. The effective tax rate for the quarter was 34.8% compared to 32.7% in 1Q25.

Majority net income decreased 20% to US\$100.6 million.

GRUMA is strategically focused on fostering volume growth amidst ongoing volume declines in the food service channel in the U.S. Additionally, the strategies put forward in our other international subsidiaries have been very successful supporting the global operation and will further benefit performance once consumer sentiment in the U.S recovers from its current state.

FINANCIAL POSITION

March 2026 versus December 2025

Balance Sheet Highlights

Total assets increased 1% compared to December 2025, to US\$5.1 billion. This change was mainly due to a 3% rise in inventories, in addition to a 2% higher cash balance.

Total liabilities decreased by 2% to US\$2.8 billion, mainly due to a 13% decline in accounts payable.

Majority shareholders' equity increased 4% to US\$2.3 billion.

Debt Profile

GRUMA's debt remained flat at US\$1.8 billion, while its Net Debt / EBITDA multiple stood at 1.3x. Approximately 67% of GRUMA's debt was USD denominated.

Debt (USD millions)

Mar'26	Mar'25	Var vs Mar'25		Dec'25	Var vs Dec'25	
		(\$)	(%)		(\$)	(%)
1,843	1,789	54	3%	1,843	0	0%

Debt Maturity Profile⁽¹⁾ (USD millions)

	Rate	2026	2027	2028	2029	2030	2031	2032+	Total
Senior Notes 2034	Fixed 5.39%							500.0	500.0
Senior Notes 2054	Fixed 5.76%							300.0	300.0
Scotiabank RCF 2024	SOFR + 1.10%		25.0						25.0
BBVA RCF 2022	SOFR + 0.75%		140.0						140.0
Cebures Gruma21 (MXN \$2,000)	Fixed 7.00%			110.7					110.7
Cebures Gruma22 (MXN \$4,500)	TIIE + 0.29%		249.1						249.1
Other:									
MXN	7.32%	110.7							110.7
EUR	0.94%	10.3							10.4
TOTAL	5.98% (avg.)	121.0	414.1	110.7	0.0	0.0	0.0	800.0	1,445.9

⁽¹⁾ The US\$398 million related to leases are not included on the above debt figures.

CAPITAL EXPENDITURE PROGRAM

GRUMA's capital expenditures totaled US\$41 million in 1Q26, allocated mostly to the following projects during the quarter: (1) general upgrades, maintenance, and investment in machinery at GIMSA; (2) operational equipment additions and replacements in the U.S.; (3) additional capacity in Europe; and (4) additional capacity in Central America.

SUBSIDIARY RESULTS OF OPERATIONS

1Q26 versus 1Q25

GRUMA USA

Selected Income Statement Items (USD millions)		YoY					
		1Q26	%	1Q25	%	VAR (\$)	VAR (%)
GRUMA USA	Sales Volume ¹	375		383		(9)	(2)
Corn flour, tortillas, and other	Net Sales	851.1	100.0	879.7	100.0	(29)	(3)
	Operating Income	130.9	15.4	150.7	17.1	(20)	(13)
	EBITDA	172.3	20.2	193.4	22.0	(21)	(11)

¹ All sales volume figures are expressed in thousand metric tons.



Sales volume decreased 2% to 375 thousand metric tons on the back of lower volumes sold in the food service channel, where weaker consumer sentiment reflecting inflationary pressures has impacted total volumes sold in this subsidiary. The retail channel continued to show a partial slowdown in 1Q26, while higher private label output has partially mitigated this effect. GRUMA's *Better for You* line, continues to be in line with historic standards and a main driver for future growth.

Net sales decreased 3% compared to 1Q25, to US\$851.1 million mainly due to lower volumes sold.

Cost of sales decreased 2% to US\$478.0 million due mainly to lower volume sold.

SG&A increased 1% to US\$248.0 million due to higher sales expenses in connection with (1) elevated distribution costs; and (2) higher marketing costs to support the brand. As a percentage of net sales, SG&A increased to 29.1% from 27.9% in 1Q25.

Other Income, net increased 21% or US\$1.0 million on the back of insurance payments from claims on damaged assets.

Operating income decreased 13% to US\$130.9 million, and operating margin declined 170 basis points to 15.4% from 17.1%.

EBITDA contracted 11% to US\$172.3 million, and EBITDA margin decreased to 20.2% from 22.0% in 1Q25.

Our subsidiary in the U.S. focused on implementing the strategy developed during 4Q25 amidst weaker consumer sentiment arising from an uncertain economic outlook. This quarter's results reflect both the ongoing situation in the food service channel and the effect of this strategy, which is expected to foster volume growth in the near future. The Better for You product line continues to deliver robust performance and show resilience and is the main driver of retail growth.

GIMSA

Selected Income Statement Items (USD millions)		YoY					
		1Q26	%	1Q25	%	VAR (\$)	VAR (%)
GIMSA¹	Sales Volume ²	514		512		2	0
Corn flour and other	Net Sales	438.7	100.0	443.1	100.0	(4)	(1)
	Operating Income	17.2	3.9	32.0	7.2	(15)	(46)
	EBITDA	40.3	9.2	44.6	10.1	(4)	(10)

¹ Convenience translation at the exchange rate of Ps. 18.0667/dollar as of March 31, 2026. For further details see "Accounting Procedures".

² All sales volume figures are expressed in thousand metric tons.



Sales volume remained flat at 514 thousand metric tons, reflecting higher volumes sold to retailers that were offset by temporary lower demand from some corporate accounts. Demand from tortilla makers remained stable relative to 1Q25.

Net sales decreased 1% to US\$438.7 million, due to changes in the average price of the sales volume mix during the period.

Cost of sales decreased 1% to US\$319.5 million, mainly due to efficiencies.

SG&A decreased 1% to US\$90.4 million, resulting mainly from lower logistics costs. As a percentage of net sales, SG&A increased to 20.6% from 20.5%.

Other expense, net, was US\$11.7 million compared to an income of US\$1.8 million in 1Q25, due to approximately a US\$10.0 million noncash extraordinary loss from changes related to amendments of commercial contracts.

Operating income decreased 46% to US\$17.2 million, and operating margin was 330 basis points lower at 3.9% from 7.2% in 1Q25. This decrease reflects the noncash extraordinary loss mentioned above.

EBITDA decreased 10% to US\$40.3 million from US\$44.6 million, and EBITDA margin decreased 90 basis points to 9.2% from 10.1%.

Fundamentals in the Mexican market remain stable; this quarter our subsidiary experienced a temporary change in sales mix, which should be reverted over the next few quarters. The extraordinary loss recorded this quarter should not hinder any future results.

Gruma Europe

Selected Income Statement Items (USD millions)		YoY					
		1Q26	%	1Q25	%	VAR (\$)	VAR (%)
GRUMA EUROPE	Sales Volume ¹	111		105		6	6
Corn flour, tortillas, and other	Net Sales	130.9	100.0	114.8	100.0	16	14
	Operating Income	9.4	7.2	7.6	6.7	2	23
	EBITDA	13.7	10.5	11.4	9.9	2	20

¹ All sales volume figures are expressed in thousand metric tons.



Sales volume increased 6% to 111 thousand metric tons as a result of positive performance in the tortilla and corn milling business.

Net sales increased by 14% to US\$130.9 million in line with (1) a richer sales mix favoring retail tortilla; and (2) volume growth.

Cost of sales increased 14% to US\$93.2 million resulting mainly from (1) higher raw material costs; (2) elevated labor costs; and (3) volume growth. As a percentage of net sales, cost of sales decreased to 71.2% from 71.4%

due to the dynamics mentioned above.

SG&A increased 14% to US\$29.0 million mainly due to (1) higher distribution costs; and (2) elevated marketing costs. As a percentage of net sales, SG&A increased to 22.1% from 22.0%.

Other income, net, totaled US\$0.7 million compared to US\$0.1 million in 1Q25 as a result of payment of claims on damaged assets.

Operating income was US\$9.4 million in 1Q26 or 23% higher compared to US\$7.6 million in 1Q25. Operating margin increased to 7.2% from 6.7%.

EBITDA was US\$13.7 million, an increase of 20% from US\$11.4 million in 1Q25, and EBITDA margin increased to 10.5% from 9.9%.

GRUMA Europe has maintained its momentum from 2025 with positive retail expansion in the tortilla business and additional demand from animal feed and beer manufacturers, helping drive positive performance in both businesses. EBITDA grew 20% while profitability in terms of margins remained strong.

Gruma Asia & Oceania

Selected Income Statement Items (USD millions)		YoY					
		1Q26	%	1Q25	%	VAR (\$)	VAR (%)
GRUMA ASIA & OCEANIA	Sales Volume ¹	27		25		2	7
Corn flour, tortillas, and other	Net Sales	77.8	100.0	66.8	100.0	11	17
	Operating Income	7.8	10.0	5.7	8.5	2	37
	EBITDA	11.0	14.2	8.6	12.9	2	28

¹ All sales volume figures are expressed in thousand metric tons.



Sales volume rose 7% to 27 thousand metric tons on the back of solid performance in Australia and China, offsetting lackluster commercial activity in Malaysia.

Net sales increased 17% to US\$77.8 million, in line with (1) an improvement in sales mix; and (2) sales volume growth.

Cost of Sales increased by 16% to US\$53.4 million during the quarter due mainly to (1) sales volume growth; (2) higher raw material costs; and (3) elevated variable overhead costs when compared to 1Q25. As a percentage of net sales, it decreased to 68.6% from 69.0% in 1Q25.

SG&A increased 11% to US\$16.6 million, as a result of higher net sales. As a percentage of net sales, SG&A decreased to 21.4% from 22.4%.

Operating Income increased by 37% to US\$7.8 million, while operating margin was 150 basis points higher at 10.0% compared to 8.5% in 1Q25.

EBITDA increased by 28% to US\$11.0 million, and EBITDA margin increased 130 basis points to 14.2% from 12.9% in 1Q25.

With GRUMA's new plant in China now operational there was expanded support to our performance in addition to Australia's remarkable results. This offset Malaysia's lackluster performance during the quarter and rises the possibility of solid progress for this subsidiary over the course of the year.

Gruma Centroamérica

Selected Income Statement Items (USD millions)		YoY					
		1Q26	%	1Q25	%	VAR (\$)	VAR (%)
GRUMA CENTROAMÉRICA	Sales Volume ¹	62		59		3	5
Corn flour and other	Net Sales	102.9	100.0	96.6	100.0	6	7
	Operating Income	18.4	17.9	14.1	14.6	4	31
	EBITDA	21.5	20.9	16.2	16.8	5	33

¹ All sales volume figures are expressed in thousand metric tons.



Sales volume increased 5% to 62 thousand metric tons as a result of higher demand for corn flour products in all the markets this subsidiary serves.

Net sales increased 7% to US\$102.9 million, in line with (1) volume growth; and (2) a more profitable product mix relative to 1Q25.

Cost of sales increased 2% to US\$59.3 million due to higher volume sold. As a percentage of net sales, cost of sales improved to 57.6% from 60.1%.

SG&A increased 5% to US\$25.8 million due to elevated distribution costs on the back of higher volume sold. As a percentage of net sales, SG&A decreased to 25.1% from 25.4%.

Operating income increased 31% to US\$18.4 million and operating margin increased 330 basis points to 17.9% from 14.6% as a result of the dynamics mentioned above.

EBITDA increased 33% to US\$21.5 million from US\$16.2 million in 1Q25, and EBITDA margin expanded 410 basis points to 20.9% from 16.8%.

GRUMA Central America continues to optimize its product mix by offering innovative products with high demand across its markets. This optimization effort was reflected in the 33% growth in EBITDA and a 20.9% EBITDA margin. We look forward to adding additional capacity to satisfy the incremental demand.

Other Subsidiaries and Eliminations

Operating income was US\$5.4 million, compared with US\$7.0 million in 1Q25 due to lower corporate results, in addition to a decline in operating income in the technology and the Mexican tortilla divisions.

CONFERENCE CALL

The first quarter conference call will be held on Thursday, April 23, 2026, at 12:30 pm Eastern Time (10:30 am Monterrey Time). To access the call, please dial: domestic US +1 (877) 407-0784, international +1 (201) 689-8560.

ACCOUNTING PROCEDURES

The consolidated figures have been prepared in accordance with the Accounting International Financial Reporting Standards (IFRS). The consolidated financial statements are presented in U.S. dollars, currency that corresponds to the presentation currency of the Company. The results of the entities that have a functional currency which differs from the Company's presentation currency are translated into U.S. dollars applying the average exchange rate for the period. Nevertheless, under the section "Subsidiary Results of Operations" and the table "Financial Highlights by Subsidiary" of this report, figures for GIMSA were translated into U.S. dollars using a convenience translation at the exchange rate of Ps.18.0667/dollar as of March 31, 2026. The differences between the use of convenience translation and the average exchange rate for the period are recorded under the line "Convenience Translation Effect" of the same table.

ABOUT GRUMA

Since 1949, GRUMA, S.A.B. de C.V., is one of the world's leading tortilla and corn flour producers. With leading brands in most of its markets, GRUMA has operations in the United States, Mexico, Central America, Europe, Asia and Oceania. GRUMA is headquartered in San Pedro Garza García, Mexico, and has approximately 25,000 employees and 77 plants. In 2025, GRUMA had net sales of US\$6.4 billion, of which 73% came from non-Mexican operations. For further information, please visit www.gruma.com.

This report may contain certain forward-looking statements and information relating to GRUMA, S.A.B. de C.V., and its subsidiaries (collectively, "GRUMA") that are based on the beliefs of its management as well as assumptions made by and information then available to GRUMA. Such statements reflect the views of GRUMA with respect to future events and are subject to certain risks, uncertainties, and assumptions. Many factors could cause the actual results, performance, or achievements of GRUMA to be materially different from historical results or any future results, performance, or achievements that may be expressed or implied by such forward-looking statements. Such factors include, among others, changes in economic, political, social, governmental, business, or other factors globally or in Mexico, the United States, Latin America, or any other countries in which GRUMA does business, and world corn and wheat costs. If one or more of these risks or uncertainties materializes, or underlying assumptions are proven incorrect, actual results may vary materially from those described herein as anticipated, believed, estimated, expected, or targeted. GRUMA does not intend, and undertakes no obligation, to publicly update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise.



This report was translated from Spanish into English and presented only for purpose of complying with the requirements of GRUMA's U.S.\$500 million 5.390% Senior Notes due 2034, and U.S.\$300 million 5.761% Senior Notes due 2054. None of the information contained in this report is prepared and published with the intention of claiming an exemption under Rule 12g3-2 (b) of the U.S. Securities Exchange Act of 1934. GRUMA does not authorize, endorse, support or encourage the creation of any unsponsored ADR programs in respect of its securities and disclaims any liability whatsoever arising out of an unsponsored ADR program. Under no circumstances should the contents of this report be construed as a solicitation to purchase any securities of GRUMA.

Gruma, S.A.B. de C.V., and Subsidiaries	YoY		
	1Q26	1Q25	VAR (%)
Income Statement (USD millions)			
Net Sales	1,624.7	1,548.5	5
Cost Of Sales	996.0	932.6	7
Gross Profit	628.8	615.9	2
Gross Margin (%)	38.7%	39.8%	(110) bp
Selling And Administrative Expenses	434.3	405.4	7
Other Expense (Income), Net	5.3	(6.6)	181
Operating Income	189.2	217.1	(13)
Operating Margin (%)	11.6%	14.0%	(240) bp
Net Comprehensive Financing Cost	34.8	30.3	15
Interest Expense	33.7	33.5	1
Interest Income	(3.2)	(3.4)	7
(Gain) Loss From Derivative Financial Instruments	0.0	0.0	0
Foreign Exchange Loss (Gain)	4.8	0.7	543
Monetary Position (Gain) Loss	(0.5)	(0.6)	10
Income Taxes	53.7	61.1	(12)
Net Income	100.7	125.8	(20)
Majority Net Income	100.6	125.9	(20)
Earnings Per Share ¹	0.29	0.35	(17)
Depreciation And Amortization	61.4	58.8	
Impairment Of Long Lived Assets	11.3	0.0	
EBITDA ²	261.9	276.0	(5)
EBITDA Margin (%)	16.1%	17.8%	(170) bp
Capital Expenditures	41	50	(17)

Gruma, S.A.B. de C.V., and Subsidiaries	YoY			QoQ	
	Mar-26	Mar-25	VAR (%)	Dec-25	VAR (%)
Balance Sheet Summary (USD millions)					
Cash And Cash Equivalents	419	386	8	411	2
Trade Accounts Receivable	559	525	7	550	2
Other Accounts Receivable	181	153	18	180	0
Inventories	1,165	1,110	5	1,137	3
Current Assets	2,372	2,219	7	2,325	2
Property, Plant, And Equipment, Net	2,375	2,230	7	2,391	(1)
Total Assets	5,087	4,728	8	5,056	1
Short-Term Debt	182	170	7	186	(2)
Current Liabilities	824	847	(3)	885	(7)
Long-Term Debt	1,656	1,615	3	1,652	0
Total Liabilities	2,770	2,681	3	2,819	(2)
Majority Shareholders' Equity	2,314	2,045	13	2,234	4
Shareholders' Equity	2,317	2,047	13	2,237	4
Current Assets/Current Liabilities	2.88	2.62		2.63	
Total Liabilities/Shareholders' Equity	1.20	1.31		1.26	
Net Debt/EBITDA ³	1.27	1.22		1.26	
EBITDA/Interest Expense ³	8.35	8.60		8.46	
Book Value Per Share ¹	6.75	5.74		6.48	

¹ On the basis of 342'671,036 shares as of March 31, 2026, 356'387,473 shares as of March 31, 2025, and 344'551,885 shares as of December 31, 2025.

² EBITDA = operating income + depreciation, amortization and impairment of long lived assets +(-) other expenses (income) unrelated to core business operations.

³ Last twelve months.

Financial Highlights by Subsidiary¹		YoY					
<i>Selected Income Statement Items (USD millions)</i>		1Q26	%	1Q25	%	VAR (\$)	VAR (%)
GRUMA USA	Sales Volume ²	375		383		(9)	(2)
Corn flour, tortillas, and other	Net Sales	851.1	100.0	879.7	100.0	(29)	(3)
	Cost of Sales	478.0	56.2	488.2	55.5	(10)	(2)
	Gross Profit	373.1	43.8	391.5	44.5	(18)	(5)
	SG&A	248.0	29.1	245.6	27.9	2	1
	Operating Income	130.9	15.4	150.7	17.1	(20)	(13)
	EBITDA	172.3	20.2	193.4	22.0	(21)	(11)
GIMSA	Sales Volume ²	514		512		2	0
Corn flour and other	Net Sales	438.7	100.0	443.1	100.0	(4)	(1)
	Cost of Sales	319.5	72.8	322.2	72.7	(3)	(1)
	Gross Profit	119.3	27.2	121.0	27.3	(2)	(1)
	SG&A	90.4	20.6	90.8	20.5	(0)	(1)
	Operating Income	17.2	3.9	32.0	7.2	(15)	(46)
	EBITDA	40.3	9.2	44.6	10.1	(4)	(10)
GRUMA EUROPE	Sales Volume ²	111		105		6	6
Corn flour, tortillas, and other	Net Sales	130.9	100.0	114.8	100.0	16	14
	Cost of Sales	93.2	71.2	82.0	71.4	11	14
	Gross Profit	37.7	28.8	32.9	28.6	5	15
	SG&A	29.0	22.1	25.3	22.0	4	14
	Operating Income	9.4	7.2	7.6	6.7	2	23
	EBITDA	13.7	10.5	11.4	9.9	2	20
GRUMA ASIA & OCEANIA	Sales Volume ²	27		25		2	7
Tortillas and other	Net Sales	77.8	100.0	66.8	100.0	11	17
	Cost of Sales	53.4	68.6	46.1	69.0	7	16
	Gross Profit	24.5	31.4	20.7	31.0	4	18
	SG&A	16.6	21.4	15.0	22.4	2	11
	Operating Income	7.8	10.0	5.7	8.5	2	37
	EBITDA	11.0	14.2	8.6	12.9	2	28
GRUMA CENTROAMÉRICA	Sales Volume ²	62		59		3	5
Corn flour and other	Net Sales	102.9	100.0	96.6	100.0	6	7
	Cost of Sales	59.3	57.6	58.0	60.1	1	2
	Gross Profit	43.6	42.4	38.6	39.9	5	13
	SG&A	25.8	25.1	24.5	25.4	1	5
	Operating Income	18.4	17.9	14.1	14.6	4	31
	EBITDA	21.5	20.9	16.2	16.8	5	33
OTHER SUBSIDIARIES & ELIMINATIONS	Sales Volume ²	(21)		(23)		2	9
	Net Sales	23.2	100.0	(52.5)	100.0	76	144
	Cost of Sales	(7.4)	(31.9)	(63.9)	121.7	57	88
	Gross Profit	30.6	131.9	11.4	(21.7)	19	168
	SG&A	24.5	105.6	4.2	(8.0)	20	483
	Operating Income	5.4	23.3	7.0	(13.3)	(2)	(23)
	EBITDA	3.0	12.9	1.7	(3.2)	1	76
CONSOLIDATED	Sales Volume ²	1,068		1,062		6	1
	Net Sales	1,624.7	100.0	1,548.5	100.0	76	5
	Cost of Sales	996.0	61.3	932.6	60.2	63	7
	Gross Profit	628.8	38.7	615.9	39.8	13	2
	SG&A	434.3	26.7	405.4	26.2	29	7
	Other Exp. (Inc.) , Net	5.3		(6.6)		12	181
	Operating Income	189.2	11.6	217.1	14.0	(28)	(13)
	EBITDA	261.9	16.1	276.0	17.8	(14)	(5)

¹ For further details see "Accounting Procedures".

² All sales volume figures are expressed in thousand metric tons.